



## Bird Rock Maintenance Assessment District

### ADVISORY COMMITTEE REPORT

April 26, 2006 – Item 2

#### **RECOMMENDATION to the Board of the BRCC:**

Authorize release of request for proposal for tree grates on La Jolla Boulevard. Selection of contractor and final list of tree grates for Phase 1 to be brought back to the Board for approval. Further, authorize publishing an advertisement in the San Diego Daily Transcript.

#### **ANALYSIS:**

As part of the 2005-2006 budget we identified installation of up to \$20,000 in grates on the existing street trees along La Jolla Boulevard between Midway and Bird Rock Avenue. Closer examination disclosed a wide range of conditions at each street trees, some with well-maintained ground cover, some well suited to accept a new grate and frame, and still others more problematic.

We spoke with several potential contractors to gage issues and interest in such an effort. Understanding the scale of the project and its complexities at least four indicated they were interested. Names were originally obtained from South Bay Foundry (the maker of the tree grates in front of Starbucks and the one that we will use again) and Jim Neri. The companies include: Brickman Group, Dreamscape, Earth Forms, Inc., Agave Landform, and Gary Wasserman. A notice will also be run in the San Diego Daily Transcript.

The solicitation is structured as request for proposal as is difficult with our limited skill sets and experience to know exactly how the installations will be accomplished, the likely cost, and which street trees are the best candidate from a constructability perspective. Proposals will be evaluated based on a combination of quality, experience, approach, and price.

Submitted by:

Joe LaCava

Chair, Bird Rock MAD Advisory Committee

Attachments:

Draft Request for Proposal

Proposed Phasing of Tree Grates



## Bird Rock Maintenance Assessment District

### Request for Proposal

**Bird Rock Community Council**  
**5666 La Jolla Boulevard, #166**  
**La Jolla, CA 92037**

**Contact: Joe LaCava**  
**619.972.4705**  
**jlacava@san.rr.com**

**Deadline: \_\_\_\_\_, 2006**

The Bird Rock Community Council is requesting proposals from qualified contractors for its new Bird Rock Maintenance Assessment District. Proposals will be accepted for the following service.

### Tree Grates

Install tree grate at certain existing street trees located within the public sidewalk of La Jolla Boulevard between Midway Avenue and Bird Rock Avenue.

#### Specific Locations:

5518 La Jolla Boulevard	5646 La Jolla Boulevard
5616 La Jolla Boulevard	5659 La Jolla Boulevard
5623 La Jolla Boulevard	5670 La Jolla Boulevard
5643 La Jolla Boulevard	5672 La Jolla Boulevard

At the BRCC's sole option, a second phase may be awarded to the selected contractor without re-advertisement to provide tree grates at the following locations:

5605 La Jolla Boulevard	5624 La Jolla Boulevard
5605 La Jolla Boulevard	5627 La Jolla Boulevard
5605 La Jolla Boulevard	5628 La Jolla Boulevard
5617 La Jolla Boulevard	5655 La Jolla Boulevard

Further, BRCC at its sole option reserves the right to add or subtract locations based on value engineering.



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### Details:

1. Remove and save the existing brass dedication plaque if any.
2. Remove and properly dispose of existing vegetation and debris.
3. Excavate and dispose of existing soils as necessary for the stable installation of the grates. Permanent excavation shall be limited to a maximum depth of two (2) inches. Temporary excavation shall be as needed except in no case shall the excavation damage or harm the existing tree.
4. A commercial strength weed barrier fabric shall be installed, leaving a 12-inch diameter hole for the tree.
5. Existing concrete shall be trimmed, grinded or otherwise modified as appropriate for the grate and frame to be installed flush with the adjoining concrete sidewalk as recommended by the manufacturer of the grate. The need for excessive modification to the existing concrete may be cause for rejection of that particular location at the sole determination of the BRCC.
6. Grate frame shall be anchored into the adjoining concrete as appropriate for a stable installation as recommended by the manufacturer.
7. Grates to be provided by South Bay Foundry, or equal, and match the material, grade, finish, and style of the existing grates in front of 5604 La Jolla Boulevard.
8. Re-install brass dedication plaque.
9. At completion, remove and properly dispose of all waste. the grate, sidewalk and gutter shall be swept clean.

### Special Requirements

1. Site Inspection  
Contractors are strongly encouraged to inspect the site before submitting a proposal.
2. Shop Drawings  
Provide shop drawings and work plan for required preparation work and installation as necessary for each tree grate. Work shall not begin until BRCC provides written approval



## Bird Rock Maintenance Assessment District

of shop drawings.

### 3. Impact to Local Merchants

Local merchants may be affected by the proposed work. Provide one (1) week written and verbal notice to each merchant within 100 feet of each individual work location. Schedule and conduct work to minimize the impact of adjoining merchants.

### 4. Traffic and Pedestrian Control

Closure of La Jolla Boulevard will not be permitted under this contract. Closure of sidewalks will be strictly limited to one block at a time and in conformance to City of San Diego standard requirements. Sidewalk closure will not be allowed until a pedestrian control plan prepared by the contractor is approved in writing by the BRCC.

## Standard Requirements

Pursuant to Exhibit A

## Proposal & Selection

Proposals shall include the following:

- Experience and/or References
- Brief Narrative describing approach to the work
- Schedule
- Price, either lump sum or on a per installation basis

BRCC reserves the right to select one or more contractors for additional discussion before making a selection or to reject all proposals. Selection will be based on a combination of quality, experience, approach, and price.

Proposals that do not comply with this Request for Proposal will be deemed non-responsive and will be rejected.

Submit written proposals postmarked no later than                      to:

Bird Rock Community Council  
5666 La Jolla Boulevard, #166  
La Jolla, CA 92037



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### Exhibit A Standard Requirements

1. Fees and Permits  
Obtain all permits and pay all fees as may be required by the City of San Diego for work in the public right of way and disposal of debris.
2. Insurance
  - a. General  
be written by a reputable insurance company having a rating of at least “A+:VII” by Best’s Rating Guide (or a comparable rating by a successor rating service), and (z) otherwise be subject to the BRCC's prior approval.. Contractor shall bear the cost of all such insurance.
  - b. Commercial Liability  
All applicable insurance for personal injury, bodily injury, and property damage, providing coverage with limits of at least one million dollars (\$1,000,000) per occurrence, subject to an annual aggregate of one million dollars (\$1,000,000) for general liability, completed operations, and personal injury, other than bodily injury;
  - c. Worker’s Comp  
Employees, to the extent required by the State of California, (which insurance may be obtained through the State Worker’s Compensation Insurance Fund) as well as employers liability coverage with limits of at least \$100,000 per occurrence; and
  - d. Automobile Insurance  
Automobile insurance for all of the contractor’s automobiles, including owned, hired, and non-owned automobiles, for bodily injury, and property damage providing coverage to a combined single limit of one million dollars (\$1,000,000) per occurrence.
  - e. Additional Insureds
    - i. Name the Bird Rock Community Council and its officers, directors, employees, contractors, agents and representatives as additional insureds.
    - ii. Also, name the City of San Diego and its elected officials, officers, employees, agents, and representatives as additional insureds.
    - iii. The BRCC and the City’s additional insured status must be reflected on an additional insured endorsement form CG 2010, or equivalent, which shall be submitted to the BRCC prior to start of work.
3. Equal Opportunity Contracting  
Contractor shall comply with the City of San Diego’s Equal Opportunity Contracting Consultant Requirements which is attached hereto as **Exhibit C**.
4. Non-Discrimination  
Contractor shall not discriminate on the basis of race, gender, religion, national origin, ethnicity, sexual orientation, age, or disability in the solicitation, selection, hiring or treatment of subcontractors, vendors or suppliers. Contractor shall provide equal opportunity for subcontractors to participate in subcontracting opportunities. Contractor understands and agrees that violation of this clause shall be considered a material



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### Exhibit A Standard Requirements

breach of the contract and may result in contract termination, debarment, or other sanctions.

5. **Storm Water Pollution Prevention**  
Contractors shall comply with the Storm Water Management and Discharge Control ordinance, San Diego Municipal Code section 43.0301 by controlling Non-Storm Water Discharges to the Storm Water Conveyance System; by eliminating discharges to the Storm Water Conveyance System from spills, dumping, or disposal of materials other than Storm Water; and by reducing Pollutants in urban Storm Water discharges to the maximum extent practicable. The intent is to protect and enhance the water quality of our watercourses, water bodies, and wetlands in a manner pursuant to and consistent with the Federal Water Pollution Control Act [Clean Water Act, 33 U.S.C. section 1251 et seq.] and National Pollutant Discharge Elimination System [NPDES] Permit No. CA0108758, as amended.
6. **Drug-Free Workplace**  
Contractor agrees to comply with the City of San Diego's Drug Free Workplace requirements. The Contractor and its subcontractors shall certify to the BRCC that it will provide a drug-free workplace.
7. **Americans with Disabilities Act**  
Contractor acknowledges and agrees that it is aware of and will comply with City of San Diego Council Policy 100-04, adopted by Resolution No. 282153 relating to the federally-mandated Americans with Disabilities Act ("ADA") and shall be individually responsible for their own ADA program.



**Bird Rock Maintenance Assessment District  
Street Tree Survey  
Proposed Phasing of Tree Grates**

Address	Business	Curb or Offset?	Tree Type	Ground Cover	Plaque	Comments	Traffic Calming Impact?	Possible	Candidate	1st Phase	2nd Phase	3rd Phase ??
5518	Lupi's	C	Golden Medallion	None	P	lighted tree, cut-in	N	Y	Y	Y	--	--
5616	Chiropractor	O	Golden Medallion	None	P, P	close to railing, cut-in		Y	Y	Y	--	--
5623	Vacant	C	Golden Medallion	Blue flower crawler, 1 stake	E	Cut-in	N	Y	Y	Y	--	--
5643	Bards Decorators	C	Golden Medallion	None, 2 Stakes	P	Cut-in, concrete sunk	N	Y	Y	Y	--	--
5646	Creative Occasions	O	Golden Medallion	struggling day lilies,	P	lighted tree, cut-in	N	Y	Y	Y	--	--
5659	Curves	C	Golden Medallion	None, 2 stakes	P	cut-in, some chipping	N	Y	Y	Y	--	--
5670	Master Yoga	C	Golden Medallion	struggling plants	P	cut-in	N	Y	Y	Y	--	--
5672	Master Yoga	C	Golden Medallion	struggling plants	P	cut-in, uneven concrete	N	Y	Y	Y	--	--
5605	SanDiegoPrestige.com	C	Palm	Gazanias	E	Part of new s/w construction	M	Y	Y	N	Y	--
5605	SanDiegoPrestige.com	C	Palm	Gazanias	E	Part of new s/w construction	M	Y	Y	N	Y	--
5605	SanDiegoPrestige.com	C	Palm	Gazanias	E	Part of new s/w construction	M	Y	Y	N	Y	--
5617	Lele's	C	Golden Medallion	None, 1 stake	P	Cut-in, s/w sunk on south side	M	Y	Y	N	Y	--
5624	Precast Stone Design	O	Golden Medallion	None	P	lighted tree, cut-in, uneven concrete, chipped/cracked	N	Y	Y	N	Y	--
5627	Bird Rock Roasters	C	Golden Medallion	None	P	Cut-in, concrete edges chipped	N	Y	Y	N	Y	--



**Bird Rock Maintenance Assessment District  
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Proposed Phasing of Tree Grates**

Address	Business	Curb or Offset?	Tree Type	Ground Cover	Plaque	Comments	Traffic Calming Impact?	Possible	Candidate	1st Phase	2nd Phase	3rd Phase ??
5628	San Diego Psychoanalytic Society & Institute	O	Golden Medallion	Oversized agave with sharp edges, dead shrubs	E	cut-in	N	Y	Y	N	Y	--
5655	Masonic Lodge	C	Golden Medallion	None, 1 stake, 2 hr sign	P	cut-in, concrete uneven	N	Y	Y	N	Y	--
5676	Sign Factory	C	Golden Medallion	Oversized but healthy shrub	P	lighted tree, cut-in	M	Y	Y	N	N	Y
5701	Jep (Side Street, Bird Rock Ave)	O	Golden Medallion	None	P	cut-in	M	Y	Y	N	N	Y
5701	Jep (Side Street, Bird Rock Ave)	O	Golden Medallion	None	P	cut-in	N	Y	Y	N	N	Y
5538	Artful Framer	C	Golden Medallion	agapanthus, garlic	E	Well maintained, oversized, part of s/w construction	N	N	N	N	N	N
5538	Artful Framer	C	Golden Medallion	agapanthus, garlic	E	Well maintained, oversized, part of s/w construction	N	N	N	N	N	N
5550	French Pastry Shop	C	Melaleuca	Shrubs	E	Well maintained, part of s/w construction	M	N	N	N	N	N
5550	French Pastry Shop	C	None	Shrubs	E	Well maintained, part of s/w construction	N	N	N	N	N	N
5604	Armonia	C	Golden Medallion	Tree grate	--	Part of new s/w construction	N	N	N	N	N	N
5604	Starbucks	C	Golden Medallion	Tree grate	--	Part of new s/w construction	N	N	N	N	N	N
5604	Starbucks	C	Golden Medallion	Tree grate	--	Part of new s/w construction	N	N	N	N	N	N
5625	Botticelli's	C	None	Palm, Flowers	E	2 Private Pots, maintained	N	N	N	N	N	N
5628	San Diego Psychoanalytic Society & Institute	O	None	Succulents	E	Pot, blocks sidewalk, self-sustaining	N	N	N	N	N	N





**Bird Rock Maintenance Assessment District  
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Address	Business	Curb or Offset?	Tree Type	Ground Cover	Plaque	Comments	Traffic Calming Impact?	Possible	Candidate	1st Phase	2nd Phase	3rd Phase ??
5632	Yogafuzion	O	Golden Medallion	decorative rock	P	lighted tree, cut-in	N	Y	N	N	N	N
5632	Yogafuzion	O	Golden Medallion	Flowers	P	maintained, lighted tree, cut-in	N	Y	N	N	N	N
5632	Yogafuzion	O	Golden Medallion	Flowers	P	maintained, lighted tree, cut-in	N	Y	N	N	N	N
5637	David Robinson Design	C	Golden Medallion	Day lilies, strelitza, 2hr Sign	P	maintained, lighted tree, oversized, cut-in	N	Y	N	N	N	N
5637	David Robinson Design	O	None	Strelitza	E	Pot, little maintenance	N	N	N	N	N	N
5639	??	O	None	Flowers	E	Pot, little maintenance	N	N	N	N	N	N
5645	Beads	C	Golden Medallion	Giant Bird of Paradise, agapanthus, day lilies	E	maintained, lighted tree, cut-in, some chipping	N	Y	N	N	N	N
5651	Bird Rock Bikini	C	Golden Medallion	Gardenias, other bushes	P	lush, lighted, cut-in	N	Y	N	N	N	N
5666	La Jolla Mailbox	C	Golden Medallion	healthy shrubs	P	lighted tree, cut-in	N	Y	N	N	N	N
5685	Hopscotch (Formerly)	C	Palm	agapanthus, shrubs	E	lush, irrigated, maintained, part of s/w construction	N	N	N	N	N	N
5689	Whitelight Studios	C	Palm	agapanthus, shrubs	E	lush, irrigated, maintained, part of s/w construction	N	N	N	N	N	N
5691	Fantasy Nails	C	Palm	agapanthus, shrubs, 2hr sign	E	lush, irrigated, maintained, part of s/w construction	M	N	N	N	N	N
5693	Pace Real Estate	C	None	agapanthus, shrubs, 30min. Sign	E	lush, irrigated, maintained, part of s/w construction	M	N	N	N	N	N
5695	Nightingale Music	C	Palm	None, decorative rock	E	half circle, part of new s/w construction	M	N	N	N	N	N



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5699	Universal Travel	C	Palm	None, decorative rock	E	half circle, part of new s/w construction	N	N	N	N	N	N
5726	.Sola Salons (?) Under TI Construction	C	Palm	Tree Grate	E	Part of new s/w construction	N	N	N	N	N	N
369 Bird Rock Ave	A Better Deal Tuxedo	O	Golden Medallion	Flowers	P	maintained, lighted tree, cut-in, conc not even	M	Y	N	N	N	N
5530-A	Tilcia Studios	C	Golden Medallion	trimmed shrub	E	Well maintained, lighted tree, oversized, part of s/w construction	N	N	N	N	N	N
5530-B	RE/Max Associates	C	Golden Medallion	trimmed shrub, flowers	E	Well maintained, lighted tree, oversized, part of s/w construction	N	N	N	N	N	N
5530-B	RE/Max Associates	C	Golden Medallion	various flowers, creeping vine	E	Well maintained, lighted tree, oversized, part of s/w construction	N	N	N	N	N	N
5631A	Frame Masters	C	None	Shrub, Turf	E	Sprinklered, maintained, part of s/w construction	N	N	N	N	N	N
5631A	Frame Masters	C	Palm	Turf	E	Sprinklered, maintained, part of s/w construction	N	Y	N	N	N	N
5631B	Flow	C	Palm	Turf	E	Sprinklered, maintained, part of s/w construction	N	N	N	N	N	N
5631C	Frame Masters	C	Palm	Turf	E	Sprinklered, maintained, part of s/w construction	N	N	N	N	N	N
5726-105 5726-103	Chez Bride Moderne Studio Michelle	C	Palm	Tree Grate	E	Part of new s/w construction	N	N	N	N	N	N
5726-109 5726-107	Children's Clinic Iron Core	C	Palm	Tree Grate	E	Part of new s/w construction	N	N	N	N	N	N
5726-L3 5726-L1	Proserve Mortgage Vacant	C	Palm	Tree Grate	E	Part of new s/w construction	N	N	N	N	N	N
<b>56</b>	<b>= Total count</b>							<b>28</b>	<b>19</b>	<b>8</b>	<b>8</b>	<b>3</b>



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**Legend**

- "C" Tree well adjacent to curb
- "O" Tree well in middle of sidewalk
- "P" Tree well contains dedication plaque
- "E" Tree well has no plaque

Traffic Calming Impact Will Street Tree be effected by next year's traffic calming improvements.

Possible Tree well with no grate

Candidate Possible and no well-maintained ground cover

1st Phase Improves walkability and in active retail area, subject to acceptable costs to accommodate size, damaged concrete, etc.

2nd Phase Essentially the balance

3rd Phase Possibly the balance; perhaps we will come to realize that some tree wells currently well-maintained would be better with grates